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The contents of this announcement, which have been prepared by and are the sole responsibility of Civitas Social Housing PLC have been approved by G10 Capital Limited, part of the Lawson Conner Group, (the "AIFM"), as a financial promotion solely for the purposes of section 21(2)(b) of the Financial Services and Markets Act 2000 ("FSMA").

10 November 2017

CIVITAS SOCIAL HOUSING PLC
("Civitas" or the "Company")
LEI: 213800PGBG84J8GM6F95

Result of C Share Issue

The Board of Civitas are delighted to announce that the Company has raised a total of £302 million by way of a fully pre-emptive Open Offer, Placing, Offer for Subscription and Intermediaries Offer of C Shares.

Application has been made for all of the C Shares to be admitted to the Standard Listing segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities ("Admission"). It is expected that Admission will take effect, and dealings in the C Shares will commence, at 8.00 a.m. (London time) on 14 November 2017.

Immediately following Admission, the Company will have 350,000,000 Ordinary shares and 302,000,000 C Shares in issue. As the C Shares have no voting rights, the total voting rights in the Company will be 350,000,000. This figure may be used by shareholders as the denominator for the calculations by which they may determine whether or not they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Michael Wrobel, Chairman of Civitas Social Housing PLC, said:

"Following the successful closing of our fund raising in excess of £300 million we would like to thank both our existing shareholders for their continued support and also welcome our many new shareholders, including new pension fund, specialist ethical, real estate and retail investors to the

Company. The proceeds will be applied in acquiring additional regulated social homes, providing many more vulnerable people with long-term, stable accommodation within a community setting. We have an extensive pipeline of opportunities that meet the Company's investment criteria and expect to make further announcements in this regard shortly"

Terms used and not defined in this announcement shall have the meaning given to them in the Prospectus.

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Notes

Civitas Social Housing PLC was the first Real Estate Investment Trust offering pure play exposure to social housing in England and Wales. The Company is managed by Civitas Housing Advisors Limited. The Company's Ordinary Shares are listed on the premium listing segment of the Official List of the Financial Conduct Authority and were admitted to trading on the main market for listed securities of the London Stock Exchange in November 2016.